



## Using Globals


### Step #1

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▼	<input type="checkbox"/>	Item	Item Errors	Qty	Product Number	Generated Image	Description	PERFORMANCE	FREIGHT	Sell	Total Sell
▼	<input type="checkbox"/>	<a href="#">Add Global</a>									
				1	<input type="text"/>						

**Before you enter any products select Add Global**

## Step #2

**Product Configurator**

Customer: TEST GERKIN WINDOWS & DOORS   Quote: QT00006552   Line: 1   Quantity: 1.00   Product: GLOBAL   Unit price:   Extended: Hit apply for Price

[expand all](#)

**Options**

Sizing	R: Rough Opening	↓
Color	WT: White	↓
Glazing	E: Lowe 366 X Clear	↓
Glazing Strength (Optional)	00: Glzng Thickness: Standard	↓
Argon	<input type="checkbox"/>	
High-Alt.	<input type="checkbox"/>	
Screen	F: Fiberglass Mesh	↓
Box Screen Separately	<input type="checkbox"/>	
No Flange Opt		↓
Tag/Mark		
Grille Type		↓
Grille Pattn		↓
Grille Color		↓

[\\*\\*misc.\\*\\*](#)

[Finish](#)

Once you have all the values entered for the options you need select finish.

## Step #3

**Product Configurator**

Customer: TEST GERKIN WINDOWS & DOORS Quote: QT00006552 Line: 4 Quantity: 1.00 Product: 4810 Unit price: - Extended: -

[expand all](#)

**Options\***

Width *	<input type="text"/>
Height *	<input type="text"/>
Sizing *	R: Rough Opening
Color *	WT: White
Glazing *	E: Lowe 366 X Clear
Tag/Mark	<input type="text"/>
Extnsn Jambs	<input type="text"/>
No Flange Opt	<input type="text"/>
Grille Type	<input type="text"/>

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**Width is required.**

**Height is required.**

Now as you select the models needed for your quote the values selected for each option defined in your global will be automatically filled in.

## Step #4

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▼	<input type="checkbox"/>	Item	Item Errors	Qty	Product Number	Generated Image	Description	PERFORMANCE	FREIGHT	Sell	Total Sell
▼	<input type="checkbox"/>	<a href="#">GLOBAL</a>	GLOBAL OPTIONS MODEL		<a href="#">Quick Config</a>	<a href="#">Add Misc Charge</a>	<a href="#">click to edit group name</a>				
▼	<input type="checkbox"/>	2		<input type="text" value="1"/>	<a href="#">4312</a>		<b>VINYL 1-LITE CASEMENT</b> 030.0000 X 060.0000 RO WHITE LEFT WASH HNG 3/4" OA GLZ: 1/8 LOE3 X 1/8 CLEAR INSULATED GLASS TO HAVE: ARGON FILL SCREENS: FIBERGLASS SENT W/WINDOWS WINDOW *MEETS* UNIFORM CODE EGRESS REQUIREMENTS* <a href="#">Add Note</a>			<a href="#">\$709.20</a>	<a href="#">\$709.20</a>
▼	<input type="checkbox"/>						<b>VINYL 2-LITE DOUBLE-HUNG</b> 030.0000 X 060.0000 RO , WHITE , DOUBLE-HUNG 3/4" OA GLZ: 1/8 LOE3 X 1/8 CLEAR INSULATED GLASS TO HAVE: ARGON FILL SCREENS: FIBERGLASS SENT W/WINDOWS DOES *NOT* MEET UNIFORM CODE EGRESS REQUIREMENTS <a href="#">Add Note</a>			<a href="#">\$632.49</a>	<a href="#">\$632.49</a>
▼	<input type="checkbox"/>	4		<input type="text" value="1"/>	<a href="#">4810</a>		<b>VINYL 1-LITE FIXED(DH PROFILE)</b> 030.0000 X 060.0000 RO , WHITE ,FIX LITE 3/4" OA GLZ: 1/8 LOE3 X 1/8 CLEAR INSULATED GLASS TO HAVE: ARGON FILL <a href="#">Add Note</a>			<a href="#">\$307.08</a>	<a href="#">\$307.08</a>
				<input type="text" value="1"/>	<input type="text"/>						

The global will now apply to all products added after the global, to change a option value just select GLOBAL

## Step #5

**Product Configurator**

Customer: TEST GERKIN WINDOWS & DOORS   Quote: QT00006552   Line: 1   Quantity: 1.00   Product: GLOBAL   Unit price:   Extended: Hit apply for Price

[expand all](#)

**Options**

<b>Sizing</b>	R: Rough Opening	▼
<b>Color</b>	SS: Sandstone	▼
<b>Glazing</b>	E: Lowe 366 X Clear	▼
<b>Glazing Strength (Optional)</b>	00: Glzng Thickness: Standard	▼
<b>Argon</b>	<input type="checkbox"/>	
<b>High-Alt.</b>	<input type="checkbox"/>	
<b>Screen</b>	F: Fiberglass Mesh	▼
<b>Box Screen Separately</b>	<input type="checkbox"/>	
<b>No Flange Ont</b>		▼

**Example change color from White to Sandstone and select Finish**

[Finish](#)

## Step #6

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▼ **Header information**

Job Information	Ship To Customer <a href="#">Ship To Contact</a>	Consumer <a href="#">Add</a>	Totals
Order Number: <b>QT6552</b>	Customer Name: GERKIN WINDOWS & DOORS	Customer Name: <input type="text"/>	Pieces
PO Number: <input type="text"/>	Address 1: PO BOX 3203	Address 1: <input type="text"/>	Weight
Job Name: <input type="text"/>	Address 2: <input type="text"/>	Address 2: <input type="text"/>	Net Ma
Secondary PO Number: <input type="text"/>	Address 3: <input type="text"/>	Address 3: <input type="text"/>	Handlin
Order Date: 5/8/17	City: SIOUX CITY	City: <input type="text"/>	Labor
Required Date: 5/8/17	State: IOWA <input type="text"/>		Subtot
	Zip: 51102		Misc Ch
			esale
			posit
			ital

QT6552

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▼	<input type="checkbox"/>	Item	Item Errors	Qty	Product Number	Generated Image	Description
▼	<input type="checkbox"/>	GLOBAL	GLOBAL OPTIONS MODEL		<a href="#">Quick Config</a> <a href="#">Add Misc Charge</a>		<a href="#">click to edit group name</a>
▼	<input type="checkbox"/>	2		<input type="text"/>	<a href="#">4312</a>		VINYL 1-LITE CEMENT Processing...
▼	<input type="checkbox"/>	3		<input type="text"/>	<a href="#">4822</a>		VINYL 2-LITE DOUBLE-HUNG Processing...
▼	<input type="checkbox"/>	4		<input type="text"/>	<a href="#">4810</a>		VINYL 1-LITE FIXED(DH PROFILE) Processing...
				1			

Once the Product description is finished Processing the Global change will be done.